

NEW ACCOUNT INFORMATION FORM

Insured's Name _____

(Last, First, Middle)

Address _____

Preferred Name _____

Social Security

DOB

Please indicate by order how you prefer we contact you

- | | | |
|---|-------|--------------------|
| 1 | _____ | Home / Cell / Work |
| 2 | _____ | Home / Cell / Work |
| 3 | _____ | Home / Cell / Work |

DENTAL INSURANCE COVERAGE

PRIMARY Insurance Co.

Subscriber: Self or Name _____

DOB

Subscriber: ID# / SS# _____

DOB

SECONDARY Insurance

Subscriber: Self or Name _____

DOB

Subscriber: ID# / SS# _____

DOB

NOTE OF RESPONSIBLE PARTY

Our office will submit claims on your behalf; however, insurance is a contractual agreement between the insured and the insurance company. You will be responsible for any co-payments, deductibles each time service is rendered, and for any non-paid or denied claims.

Signature: _____ **Date** _____

(if under 18, Parent or Guardian Signature Required)

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FAMILY MEMBER INFORMATION

First Name	Last Name	Sex	Relationship	Birthday

Relationship I = Insured S = Spouse C = Child o = Other

INSURANCE INFORMATION

In order to process your insurance, the Insured must sign the following:

<p><i>I authorize payment of dental benefits to Dr. Thomas Tang, DDS (Brookfield Family Dentistry) for the professional services rendered. I am aware that I am responsible for all co-payments and deductibles</i></p> <p>Patient X: _____ Date _____ <i>(insured Subscriber)</i></p>	<p align="center">Release of Information</p> <p><i>I authorize the release of any dental information necessary to process this claim</i></p> <p>Patient X: _____ Date _____ <i>(insured Subscriber)</i></p>
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FINANCIAL AGREEMENTS

1. **Payments are due at the time of service. All co-payments and deductibles are due at time of service.**
2. **If financial arrangements are needed, please speak to the Office Manager prior to treatment.**
3. **We take cash, personal checks, credit cards and assist with loans.**

	<p>I wish to have balanced paid by credit card Yes _____ No _____</p> <p>Credit Card#: _____ EXP Date _____</p> <p>Signature X: _____</p>
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CONSENT FOR TREATMENT

1. *I hereby authorize doctor or designed staff to take Xrays, study models, photographs, and any other diagnostic aids deemed appropriate by doctor to make a thorough diagnosis or (name patient) _____'s dental needs.*
2. *Upon such diagnosis, I authorize doctor to perform all recommended treatment mutually agreed upon by me and to employ assistance as required to provide proper care.*
3. *I consent to the use of appropriate medications and the therapy as deemed necessary. I fully understand that using anesthetic agents embodies a certain risk.*
4. *I agree to be responsible for payment of all services rendered on my behalf or my dependents. I understand that payment is due at the time of service unless other financial arrangements have been made. In the event **payments are not received** by agreed upon date, I understand that a 1-1/2% **finance charge per month, (18% APR) may be added to my account.***

Patient X: _____ **Date** _____ **Witness** _____
Patient or Responsible Party: _____ **Relationship** _____

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PATIENT MEDICAL HISTORY

Patient's Name				For Office Use Only	
				ID: <input style="width: 150px; height: 20px;" type="text"/>	
Address:		Today's Date	Date of Last Visit	Date of Med. History	
City State Zip		Email			
Home Phone	Work Phone	Birth Date	Social Security #	Martial Status	
Primary Dental Guarantor			Home Phone	Work Phone	
Secondary Dental Guarantor			Home Phone	Work Phone	
Physician Name			Physician Phone		
Pharmacy			Pharmacy Phone		
For Office Use Only					
Medical Alerts					
Sex <input style="width: 60px; height: 25px;" type="text"/>	If Female please answer the following Y N <input type="checkbox"/> <input type="checkbox"/> Are you taking birth control? <input type="checkbox"/> <input type="checkbox"/> Are you pregnant? If Yes, # of weeks? <input style="width: 30px;" type="text"/> <input type="checkbox"/> <input type="checkbox"/> Are you nursing?		Please answer the following Y N <input type="checkbox"/> <input type="checkbox"/> Do you smoke? Office use only BP <input style="width: 30px;" type="text"/> Heart Rate <input style="width: 30px;" type="text"/>		Height <input style="width: 60px; height: 25px;" type="text"/> Weight <input style="width: 60px; height: 25px;" type="text"/>

<p>Y N Conditions</p> <input type="checkbox"/> <input type="checkbox"/> Abnormal Bleeding <input type="checkbox"/> <input type="checkbox"/> Alcohol Use <input type="checkbox"/> <input type="checkbox"/> Allergies <input type="checkbox"/> <input type="checkbox"/> Anemia <input type="checkbox"/> <input type="checkbox"/> Angina Pectoris <input type="checkbox"/> <input type="checkbox"/> Arthritis <input type="checkbox"/> <input type="checkbox"/> Artificial Bones <input type="checkbox"/> <input type="checkbox"/> Artificial Heart Valve <input type="checkbox"/> <input type="checkbox"/> Asthma <input type="checkbox"/> <input type="checkbox"/> Blood Transfusion <input type="checkbox"/> <input type="checkbox"/> Cancer - Chemotherapy <input type="checkbox"/> <input type="checkbox"/> Colitis <input type="checkbox"/> <input type="checkbox"/> Congenital Heart Defect <input type="checkbox"/> <input type="checkbox"/> Cosmetic Surgery <input type="checkbox"/> <input type="checkbox"/> Diabetes <input type="checkbox"/> <input type="checkbox"/> Difficulty Breathing <input type="checkbox"/> <input type="checkbox"/> Drug Abuse <input type="checkbox"/> <input type="checkbox"/> Emphysema <input type="checkbox"/> <input type="checkbox"/> Epilepsy <input type="checkbox"/> <input type="checkbox"/> Fainting Spells <input type="checkbox"/> <input type="checkbox"/> Fever Blisters <input type="checkbox"/> <input type="checkbox"/> Frequent Headaches	<p>Y N Conditions</p> <input type="checkbox"/> <input type="checkbox"/> Glaucoma <input type="checkbox"/> <input type="checkbox"/> Hay Fever <input type="checkbox"/> <input type="checkbox"/> Heart Attack <input type="checkbox"/> <input type="checkbox"/> Heart Surgery <input type="checkbox"/> <input type="checkbox"/> Hemophilia <input type="checkbox"/> <input type="checkbox"/> Hepatitis A <input type="checkbox"/> <input type="checkbox"/> Hepatitis B <input type="checkbox"/> <input type="checkbox"/> High Blood Pressure <input type="checkbox"/> <input type="checkbox"/> HIV+ AIDS <input type="checkbox"/> <input type="checkbox"/> Kidney Problems <input type="checkbox"/> <input type="checkbox"/> Liver Disease <input type="checkbox"/> <input type="checkbox"/> Low Blood Pressure <input type="checkbox"/> <input type="checkbox"/> Mitral Valve Prolapse <input type="checkbox"/> <input type="checkbox"/> Pace Maker <input type="checkbox"/> <input type="checkbox"/> Pneumocystitis <input type="checkbox"/> <input type="checkbox"/> Psychiatric Problems <input type="checkbox"/> <input type="checkbox"/> Radiation Therapy <input type="checkbox"/> <input type="checkbox"/> Rheumatic Fever <input type="checkbox"/> <input type="checkbox"/> Seizures <input type="checkbox"/> <input type="checkbox"/> Shingles <input type="checkbox"/> <input type="checkbox"/> Sickle Cell Disease <input type="checkbox"/> <input type="checkbox"/> Sinus Problems	<p>Y N Conditions</p> <input type="checkbox"/> <input type="checkbox"/> Stroke <input type="checkbox"/> <input type="checkbox"/> Thyroid Problems <input type="checkbox"/> <input type="checkbox"/> Tuberculosis <input type="checkbox"/> <input type="checkbox"/> Ulcers <input type="checkbox"/> <input type="checkbox"/> Venereal Disease <input type="checkbox"/> <input type="checkbox"/> Yellow Jaundice <div style="border: 2px solid black; padding: 5px; margin-top: 10px;"> <p>Y N Allergies</p> <input type="checkbox"/> <input type="checkbox"/> Aspirin <input type="checkbox"/> <input type="checkbox"/> Codeine <input type="checkbox"/> <input type="checkbox"/> Dental Anesthetics <input type="checkbox"/> <input type="checkbox"/> Erythromycin <input type="checkbox"/> <input type="checkbox"/> Jewelry <input type="checkbox"/> <input type="checkbox"/> Latex <input type="checkbox"/> <input type="checkbox"/> Metals <input type="checkbox"/> <input type="checkbox"/> Penicillin <input type="checkbox"/> <input type="checkbox"/> Tetracycline <p>Other</p> </div>
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Medications

Y N

Is there any disease, condition, or problem that you can think this office should know about that is not covered above?

If yes, please describe below...

Notes

Signature: _____ **Date** _____

(if under 18, Parent or Guardian Signature Required)

PRINT
SUBMIT



HIPAA FORM PRIVACY PRACTICES INFORMATION

If you want more information about your privacy practices or have questions or concerns please contact us using the information listed at the end of this notice.

If you believe that:

- ▶ We may have violated your privacy rights,
- ▶ We made a decision about access to your health information incorrectly,
- ▶ Our response to a request you made to amend or restrict the use or disclosure of your information.
- ▶ We should communicate with you by alternative means or at alternative locations.

You may contact us in the information listed below. You also may submit a written complaint to the U.S. Dept. of Health and Human Services. We will provide you with the address to file your complaint with them upon request. We support your right to the privacy of your health information. We will not retaliate in any way if you choose to file a complaint with us or with the U.S. Dept. of Health and Human Services.

Brookfield Family Dentistry
Thomas Tang, DDS
17185 W. North Avenue,
Brookfield, WI 53005
Phone (262) 821-1000
Fax (262) 821-5004

Date

I have read and understand my privacy rights

Signature of Patient

Please Print Name

Relationship to Patient